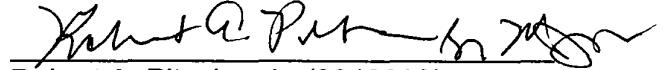


UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION

M&S ADVISORY GROUP, INC. : Case No. C-1-02-522

Plaintiff, : NOTICE OF DEPOSITION
v. :
EYEMART EXPRESS, LTD., : Judge Spiegel
Defendant. : Magistrate Judge Hogan

PLEASE TAKE NOTICE that the Plaintiff M&S Advisory Group, Inc., will take the deposition of Mary Jo Samuelson on Thursday, January 8, 2004 at 1:30 p.m. at the offices of Cantey & Hanger, L.L.P., 1999 Bryan Street, Suite 3330, Dallas, Texas 75201 and continuing day to day until completed.



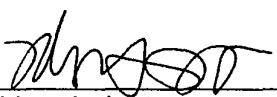
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OF COUNSEL:

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Cincinnati, Ohio 45202-4787
(513) 721-4532

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing Notice of Deposition was served upon Michael W. Hawkins and Jon B. Allison, Trial Attorneys for Defendant, Dinsmore & Shohl, 255 E. Fifth Street, Suite 1900, Cincinnati, Ohio 45202 via hand delivery this 23rd day of December, 2003.



Wijdan Jreisat

KTBH:579877.1